



IFCI Tower, 61, Nehru Place, New Delhi -110019

Private placement of IFCI Long Term Infrastructure Bonds of face value of Rs.5000 each in the nature of Unsecured, Redeemable, Non-Convertible Bonds Series II having benefits under Section 80 CCF of the Income Tax Act, 1961 aggregating to Rs. 100 Crore with a green-shoe option to retain over-subscription for issuance of additional Infrastructure Bonds.

CORRIGENDUM TO THE INFORMATION MEMORANDUM DATED NOVEMBER 16, 2010

In terms of the Information Memorandum dated November 16, 2010, IFCI shall make the Issue of Bonds in dematerialized form. However, the applicant(s) who wish to subscribe to or hold the bonds in physical form, can do so in terms of Section 8(1) of the Depositories Act, 1996. Accordingly, such applicants, who wish to subscribe to the Bonds in physical form shall undertake the following steps.

The Application Form has to be complete in all respects, by providing all the information including PAN and demographic details. However, the Depository Participant Details are not to be provided in the Application Form. The requirement for providing Depository Participant Details shall be mandatory only for the Applicants who wish to subscribe to the Bonds in dematerialized form.

- (i) The following documents shall be provided along with the Application Form:
- (a) Self-attested copy of the PAN card;
 - (b) Self attested copy of the proof of residence. Any of the following documents shall be considered as a verifiable proof of residence:
 - Ration card issued by the Government Authority; or
 - Valid driving license issued by any transport authority of the Republic of India; or
 - Electricity bill (not older than 3 months); or
 - Landline telephone bill (not older than 3 months); or
 - Valid passport issued by the Government of India; or
 - Voter's Identity Card issued by the Government of India; or
 - Passbook or latest bank statement issued by a bank operating in India; or
 - (c) Self attested copy of a cancelled cheque of the bank account of the applicant to which the amounts pertaining to payment of refunds, interest and redemption, as applicable, should be credited.

The applicant shall be responsible for providing the above information accurately. Delays or failure in credit of the payments due to inaccurate details shall be at the sole risk of the Applicants and neither the Arrangers/Registrar & Transfer Agents nor the Company shall have any responsibility and undertake any liability for the same.

The applications of the applicants who wish to subscribe for the Bonds in physical form, which are not accompanied with the aforesaid documents may be rejected at the sole discretion of the Company.

In relation to the issuance of the Bonds in physical form, please note the following:

- (i) An Applicant has the option to seek Allotment of Bonds in either electronic or physical mode. No partial Application for the Bonds shall be permitted and is liable to be rejected.
- (ii) In case of Bonds that are being issued in physical form, the Company will issue one certificate to the Bondholder for the aggregate amount of the Bonds that are applied for (each such certificate a '**Consolidated Bond Certificate**').
- (iii) **Any Applicant who provides the Depository Participant Details in the Application Form shall be allotted the Bonds in dematerialized form only. Such Applicant shall not be allotted the Bonds in physical form.**
- (iv) No separate Applications for issuance of the Bonds in physical and electronic form should be made. If such Applications are made, the Application for the Bonds in physical mode shall be rejected. This shall be considered as a ground for technical rejection.
- (v) The Company shall dispatch the consolidated bond certificate to the address of the applicant provided in the application form within two working days from the date of Allotment of the Bonds.
- (vi) Please note that in case of the Bonds are held in physical form, the withholding tax at the applicable rate would be deducted on the interest payment if such payment is in excess of Rs.2,500 in a financial year.
- (vii) All terms and conditions disclosed in the Information Memorandum in relation to the Bonds held in physical form pursuant to rematerialisation shall be applicable to mutatis mutandis to the Bonds issued in physical form.

The Information Memorandum and Application form stand amended to the extent stated hereinabove. The above notice is required to be read in conjunction with the Information Memorandum dated November 16, 2010.

All persons who have been offered/invited to subscribe in IFCI Long Term Infrastructure Bonds Series II, should invest only on the basis of Information contained above and in the Information Memorandum.