

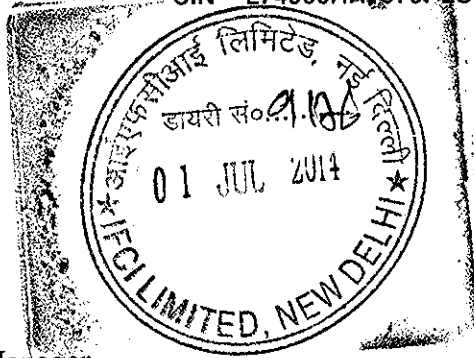
**PASUPATI
SPINNING
& WEAVING
MILLS LTD.**

HEAD OFF. : 1501, NIRMAL TOWER, 26, BARAKHAMBA ROAD, NEW DELHI-110001
PHONE : 91-11-47632200 FAX : 91-11-23316441, 23325582
E-mail : ho@pasupatitextiles.com ; admin@pasupatitextiles.com
Website : http://www.pasupatitextiles.com
CIN - L74900HR1979PLC009789

03/07/14
File 217

PSWML/AKM/Debentures/2014

IFCI Limited
IFCI Tower,
61, Nehru Place,
New Delhi - 110 019



June 27, 2014

Attn.: Mr. S.K.Kaushik, Dy. General Manager

Sub.: Our request for issue of No Dues Certificate in respect of Debentures

Dear Sir,

In connection with our request for issue of 'No Dues Certificate' and subsequent discussions with you. As desired, please find enclosed a Certificate dated 10.6.2014 in original as issued by Statutory Auditors of the Company - M/s B.K.Shroff & Company, Chartered Accountants. As per the certificate of Statutory Auditors, there is no outstanding against Debentures as on date.

In view of above, we request your goodself to kindly issue No Dues certificate at the earliest to enable us to file necessary particulars of satisfaction of charge with the office of Registrar of Companies.

Thanking you,

Yours truly,
For Pasupati Spinning & Weaving Mills Ltd

~~A.K.Monga
President - Finance~~

Encl: As above

B. K. SHROFF & CO.

Chartered Accountants

3/7-B, Asaf Ali Road,
1st Floor, Flat No. 4,
New Delhi - 110002.
Phones : 23271407, 23284825, 23284826
Telefax : 23270362
E-mail : bkshroffdelhi@yahoo.com
bkshroffdelhi@rediff.com

TO WHOMSOEVER IT MAY CONCERN

We M/s B.K. Shroff & Co. statutory auditors of Pasupati Spinning & Weaving Mills Ltd. have checked the relevant records and certify that the unpaid principal amount in respect of 500000 19% Redeemable non convertible debentures of Rs.100 each, 234030 14% Redeemable partly convertible debentures of Rs.125 each and 2353856 15% Redeemable partly convertible debentures of Rs.25 each on 31st March since 2009 are as under:

Year ending	Amount (in Rs.)			
	19% Debentures	15% Debentures	14% Debentures	Total
31.03.2009	15,841,776	14,266,041	4,885,173	34,992,990
31.03.2010	10,637,664	11,307,777	4,842,422	26,787,863
31.03.2011	5,433,552	9,045,589	4,838,672	19,317,813
31.03.2012	4,843,750	7,783,519	4,037,097	16,664,366
31.03.2013	1,718,750	2,663,671	--	4,382,421
31.03.2014	--	--	--	--

The above figures do not include amount for which cheques have been issued but not got encashed by the debentures holders which are as under-

<u>Year ending</u>	<u>Amount (in Rs.)</u>
31.03.2012	1,820,419
31.03.2013	4,915,576
31.03.2014	4,551,402

For B. K. SHROFF & CO.
Chartered Accountants

Place : New Delhi
Date : 10.06.2014
Certificate No: BKS/DL/2014-15/39

Sanjay Aggarwal

Partner
Membership No. 85128

