

BUYBACK OPTION FORM

To,
Karvy Computershare Private Limited,
Karvy Selenium Tower B,
Plot number 31 & 32, Gachibowli,
Financial District, Nanakramguda,
Serilingampally, Hyderabad -500 032

Ref: BUYBACK OPTION FORM-IFCI LONG TERM INFRASTRUCTURE BONDS
SERIES-V 2019

I/We hold the bonds of the Company and would like to exercise the buyback option and surrender my/our bonds as detailed below:

Folio No./ DP ID- Client ID	Option	ISIN	No. of Bonds

(To be filled by investors holding bonds in physical form)

I/We request you to remit the redemption proceeds to my/our bank account as per details below:

Account No.-	Bank Name-
Account Type- Saving / Current	Branch Name-
IFSC Code-	MICR Code-

I/we enclose herewith a blank cancelled cheque of the above account as a proof of the bank a/c details (compulsory).

	Sole/First Bondholder	Second Bondholder	Third Bondholder
Signature			
Name			
Mobile No./Landline (Mandatory):	Email Id :		

Date: _____

Place: _____

Notes:

- Please note that it is compulsory to submit the duly signed Bond Certificate in original (In case you are holding bonds in physical form).
- Buyback forms received **after 30th December 2018** will not be accepted for buyback and the same will not be acted upon.
- Kindly read the other requirements given overleaf.
- Please refer to SEBI Circular No . SEBI/ HO/ MIRSD/ DOP1/ CIR/ P/ 2018/73 dated April 20, 2018 . Kindly ensure to update your PAN and Bank account details in RTA's records , if holding is in physical form
- Please refer to BSE Circulars to Listed Companies - Amendment to Regulation 40 of SEBI (LODR) Regulations, 2015. (Cir.No. LIST/COMP/15/2018 dated July 05, 2018). Therefore, please note that R&T agent and Company will not be accepting any request for transfer of Bonds in physical form with effect from December 5, 2018

INFORMATION FOR THE INVESTOR

Last date of receipt of the attached Buyback Option Form along with the aforementioned documents is 30th DEC 2018

Documents required:

- A) In case the bonds are held in **physical form**, the following documents are required to be sent:-
- a) Duly filled in and signed Buyback Option Form overleaf
 - b) **Original bond certificate** duly discharged/ signed on the backside of the bond certificate. (Payment will not be done if original bond certificate is not received)
 - c) A cancelled cheque of your bank account having your Name, IFSC-code, MICR-code on it.
 - d) In case of change in address- Self-attested address proof.
 - e) Copy of self-attested PAN Card
- B) In case you are holding bonds in **demat form**:-
- a) Kindly send only the duly filled in and signed Buyback Option Form overleaf.
 - b) Please note that your demat account should be active, to enable buyback. Payment will be made to investors, **only upon extinguishment of bonds**, as per bank details available in your demat account.
 - c) In case of change in bank details/ address- Please update the same with your depository participant (DP). **Please ensure from your DP that your Demat Account is active.**