

WITHOUT PREJUDICE

No. IFCI/CS/2021- 532

October 04, 2021

BSE Limited

Department of Corporate Services
Phiroze JeeJeebhoy Tower
Dalal Street, Fort
Mumbai – 400 001

Dear Sir/Madam,

Sub: Intimation of Record Date – Subordinate Bonds – Series - III

This is to inform that interest/redemption payment is due for payment on October 31, 2021 for the following Subordinate Bonds. However, October 31, 2021 being a holiday, hence the amount will become due for payment on November 01, 2021, in line with the concerned Information Memorandum and Trust deed.

S. No.	Particulars of Bonds	ISIN	Payment Due
1	10.60% Subordinated , Unsecured, Redeemable, Non-Convertible Bonds – Subordinate Bonds – Series - III – Option I	INE039A09NT6	Cumulative Interest + Principal upon redemption
2	10.60% Subordinated , Unsecured, Redeemable, Non-Convertible Bonds – Subordinate Bonds – Series - III – Option II	INE039A09NU4	Annual Interest + Principal upon redemption
3	10.50% Subordinated, Unsecured, Redeemable, Non-Convertible Bonds – Subordinate Bonds – Series - III – Option III	INE039A09NV2	Annual Interest + Principal upon redemption
4	10.75% Subordinated, Unsecured, Redeemable, Non-Convertible Bonds - Subordinate Bonds – Series - III – Option IV	INE039A09NW0	Annual Interest

आई एफ सी आई लिमिटेड
पंजीकृत कार्यालय:
आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली – 110 019
दूरभाष: +91-11-4173 2000, 4179 2800
फैक्स: +91-11-2623 0201, 2648 8471
वेबसाइट: www.ifcilt.com
सीआईएन: L74899DL1993GOI053677

1948 से राष्ट्र के विकास में

IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi
Phone: +91-4173 2000, 4179 2800
Fax: +91-11-2623 0201, 2648 8471
Website: www.ifcilt.com
CIN: L74899DL1993GOI053677



In Development of the Nation since 1948



LIMITED

आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

Further, without prejudice to our earlier intimation vide Letter No. IFCI/CS/2021-490 dated September 16, 2021 this is to inform that IFCI Ltd. has requested the Bondholders and Debenture Trustee for the following:


- a) *Roll-Over of Principal amount of Subordinate Bonds Series – III – Options I, II and III; and*
- b) *Continuation of accumulation of interest on cumulative basis for Subordinate Bonds – Series – III - Option I.*

Record Date for the abovementioned Bonds is Fifteen (15) days before the date of payment and the same falls on **Thursday, October 14, 2021.**

This is for your information and record.

Thanking you

Yours Faithfully,
For **IFCI Limited**

 (Priyanka Sharma)
Company Secretary