

Tender No : IFCI/HO/M&R/03/2021-22, dated 16/12/2021

**SALE OF UNQUOTED INVESTMENT BY IFCI LTD.
UNDER OPEN AUCTION METHOD**

IFCI Ltd. invites bids from Banks/FIs/NBFCs/ARCs, as eligible under regulatory framework for sale of IFCI's holding in the following unquoted investment:

Investment	Cost	No. of SRs	Original/ Current Face Value per SR	NAV per SR	Value in books of IFCI as on 30/09/2021	Terms of Sale
Edelweiss ARC SC 241 (Trust) Security receipts(SR) in case of Tilaknagar Industries Ltd.)	Rs. 209.39 cr	20,93,890	Rs.1000/ Rs.605.03	Rs.726.03	Rs. 152.02 crore	100% cash

The auction is under "Open Auction Method"

The Tender Document with detailed terms and conditions for the same has been uploaded on the website (<http://www.ifcilt.com>) under Tenders→Sale of Assets→NPA. Last date for submission of EoI is 23/12/2021 up to 5:00 PM. The e-bidding will take place on 07/01/2022.

All corrigenda/addenda/amendments/time extensions/clarifications etc., if any, to the Tender will be hosted only at the website (<http://www.ifcilt.com>).

Note: IFCI reserves the right to reject all or any bid(s), wholly or partly without assigning any reason whatsoever.

Place: New Delhi
Date: 16.12.2021

Sd/-
General Manager (M&R)