

Excise case: Kejriwal's custody extended

A DELHI COURT on Thursday extended the judicial custody of chief minister Arvind Kejriwal till August 20 in a corruption case registered by the CBI in the alleged excise scam. Special Judge Kaveri Baweja extended his custody after he was produced before the court through video conference. The court is likely to consider on August 12 a supplementary charge sheet filed by the CBI against Kejriwal in the case. The judge had sent Kejriwal to judicial custody in June, saying his name has surfaced as one of the 'main conspirators' and the investigation was still in progress. The judge had also noted the apprehension of the CBI, which claimed that Kejriwal may influence the witnesses in the case. PTI

(Continued from previous page)

15.1.7.2 If however, only a portion of the physical shares held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAM/PI/CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the Registrar and Transfer Agent ("RTA"). The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the physical Equity Shares. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the physical Equity Shares to a separate demat account of the Company opened for the said purpose.

15.1.8 The Equity Shares bought back in dematerialized form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of the NSE.

15.1.9 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

15.1.10 The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.

15.1.11 The lien marked against unaccepted Equity Shares will be released, if any, or would be returned by registered post or by ordinary post or courier (in case of physical shares) at the Eligible Shareholders' sole risk. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed.

15.2 The Equity Shares accepted, bought and lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations.

16 COMPLIANCE OFFICER

16.1 The Company has designated the following as the Compliance Officer for the Buyback:
Name: Mr. S.N.Jethaliya
Designation: Company Secretary & Compliance Officer
Membership No: A5343
CIN: L29259GJ1991PLC015182
Registered Office: 115, GVMM Estate, Odhav Road, Odhav, Ahmedabad - 382415, Gujarat, India.
Corporate Office: 11-12, Sigma Corporates, B/h. HOF Showroom Off S. G. Highway, Sindhu Bhavan Road, Bodekdev, Ahmedabad - 380054, Gujarat, India.
Tel no.: 079 - 22901078
Email: sn@aiengineering.com

16.2 In case of any clarifications or to address investor grievance, the shareholders may contact the Compliance Officer, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays, at the above-mentioned address.

17 INVESTOR SERVICE CENTER AND REGISTRAR TO THE BUYBACK

17.1 The Company has appointed the following as the Registrar to the Buyback:

Link Intime India Private Limited
Address: C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India | Tel. No.: + 91 8108114949 | Fax: + 91 22 4918 6060
Email: aiengineering.buyback2024@linkintime.co.in
Investor Grievance ID: aiengineering.buyback2024@linkintime.co.in
Website: www.linkintime.co.in | Contact Person: Shanti Gopal Krishnan
SEBI Registration Number: INR000004058 | Validity: Permanent
CIN: U67190MH1999PTC118368

17.2 In case of any query, the shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays at the above-mentioned address.

18 MANAGER TO THE BUYBACK

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad - 380007, Gujarat, India. | Tel.: +91 79 40404242 | E-mail: investors@vivro.net
Website: www.vivro.net | Contact Person(s): Shivam Patel/ Kevin Dhruve
SEBI Registration Number: INM000010122
Validity: Permanent | CIN: U67120GJ1996PTC029182

19 DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 24(i)(a) of the Buy-back Regulations, the Board accepts full and final responsibility for all the information contained in this Public Announcement or any other information, advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that such document contains true, factual and material information and does not contain any misleading information.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF AIA ENGINEERING LIMITED

| | | |
|---|---|---|
| Sd/- | Sd/- | Sd/- |
| Bhadesh Kantilal Shah Managing Director (DIN: 00058177) | Yashwant Manubhai Patel Whole time Director (DIN: 02103312) | S N Jethaliya Company Secretary & Compliance Officer (Membership Number: A5343) |
| Date: August 08, 2024 | | Place: Ahmedabad |

R K SWAMY
R K SWAMY LIMITED
(Formerly Known as R K SWAMY Private Limited)
Regd. Office: No. 19, Wheatcroft Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India
CIN: L74300TN1973PLC006304 Website: www.rkswamy.com

Extract of consolidated financial results for the quarter ended June 30, 2024
(Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015) (₹ in lakhs)

| Sr. No | Particulars | Consolidated | | | |
|--------|--|---------------|--------------------------|--------------------------|--------------|
| | | Quarter ended | | Year ended | |
| | | 30-06-2024 | 31-03-2024 | 30-06-2023 | 31-03-2024 |
| | | Unaudited | Unaudited (refer Note 3) | Unaudited (refer Note 2) | Audited |
| 1 | Total Income from Operations | 7,149.49 | 11,932.45 | 6,196.79 | 33,539.15 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 309.33 | 3,507.94 | 68.51 | 5,356.91 |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 309.33 | 3,507.94 | 68.51 | 5,356.91 |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 217.93 | 2,617.53 | 52.36 | 3,972.48 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 202.80 | 2,608.94 | 37.71 | 3,915.67 |
| 6 | Equity Share Capital | 2,523.87 | 2,523.87 | 444.57 | 2,523.87 |
| 7 | Other Equity | | | | 21,611.00 |
| 8 | Earnings Per Share (of Rs. 5/- each) (Not annualised except for year end): Basic (in ₹) Diluted (in ₹) | 0.43 0.43 | 5.84 5.84 | 0.12 0.12 | 8.86 8.86 |

Notes:

1) The above is an extract of the detailed format of consolidated financial results for the quarter ended June 30, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Consolidated and Standalone Financial Results are available on the Company's website at www.rkswamy.com and also on the website of BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

2) The above consolidated financial results have been reviewed and recommended by the Audit Committee at its meeting held on August 07, 2024. The Board of Directors at its meeting held on August 08, 2024 have approved these results and taken on record. The statutory auditors have expressed unmodified review opinion on financial results for the quarter ended June 30, 2024. The consolidated financial results for the quarter ended June 30, 2023 have not been subject to limited review or audit. However, the management has exercised necessary diligence to ensure that the financial results for this period provide a true and fair view of the Group's affairs.

3) The figures for the quarter ended March 31, 2024 are balancing figures between audited results in respect of full financial year and published year to date figures for nine months ended December 31, 2023, which were subjected to limited review by the auditor.

4) Based on the nature of business and past trends of the group, the results from operations of the group are not evenly distributed across the year.

5) The key Standalone Financial information for the quarter ended June 30, 2024 is as under:

| Particulars | Quarter ended | | | |
|---------------------------------------|---------------|------------|------------|------------|
| | 30-06-2024 | 31-03-2024 | 30-06-2023 | 31-03-2024 |
| | Unaudited | Unaudited | Unaudited | Audited |
| Total Income (including other income) | 3,003.88 | 7,205.54 | 2,379.45 | 16,490.70 |
| Profit Before Tax | 47.39 | 2,675.12 | (122.47) | 3,547.11 |
| Profit After Tax | 35.18 | 2,008.57 | (88.92) | 2,650.61 |

For and on behalf of the Board of Directors
R K SWAMY LIMITED
(formerly known as R K SWAMY Private Limited)
Narasimhan Krishnaswamy
Managing Director and Group CEO
DIN:00219883

Place: Mumbai
Date: August 08, 2024

The writer-politician who tried to change the face of the Left

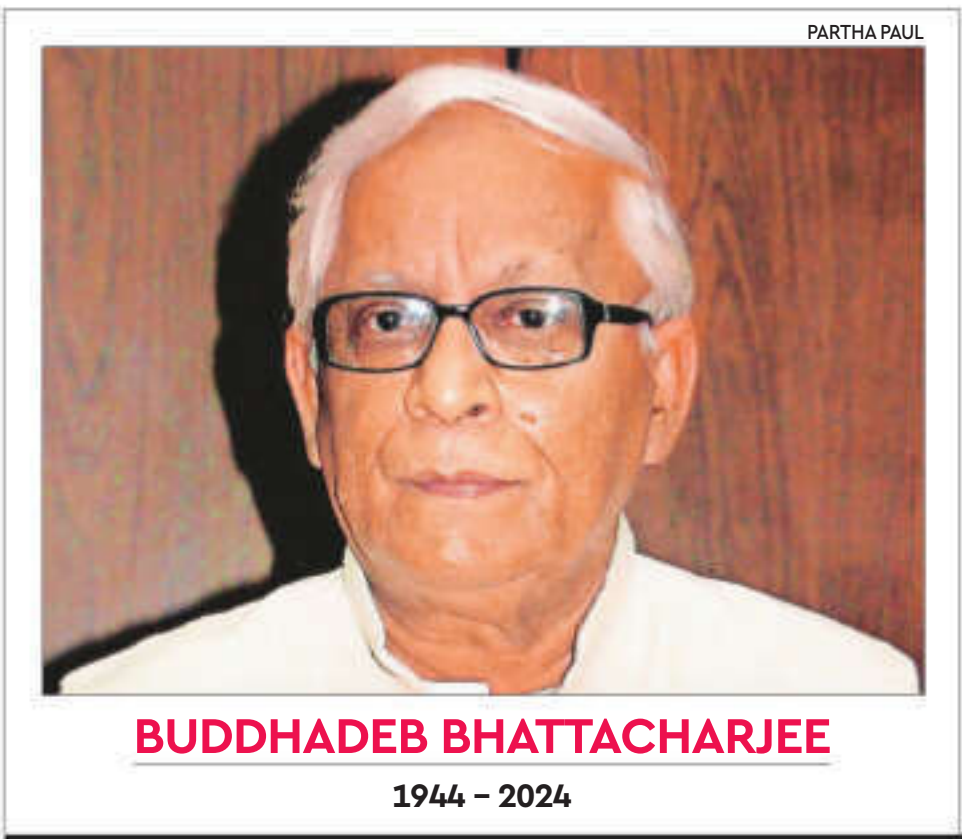
RAVIK BHATTACHARYA
Kolkata, August 8

THE FACE OF 'REFORMIST' Left, the chief minister who hoped to haul West Bengal into the industrialisation age with "the world's cheapest car", the writer-politician who failed to take own party along, and the leader who ultimately fell to one almost completely unlike him, Buddhadeb Bhattacharjee passed away on Thursday at his residence in Kolkata after a long illness. He was 80.

It was an end that was as far away from the beginning as it gets. For, it was in a burst of glory that Bhattacharjee hit the national limelight in 2000, picked as the successor to the legendary Jyoti Basu, who was at the time India's longest-serving CM.

The ruling CPI(M)-led Left Front won the 2001 Assembly seats that followed (winning 199 out of 294 Assembly seats), and increased its tally further under Bhattacharjee in the 2006 elections (to 235).

During his tenure, Bhattacharjee launched an industrialisation drive, including huge investments in IT and



ITES (information technology enabled services) sectors, a plan to build the country's largest integrated steel plant in Salboni, a chemical hub in Nayachar, an SEZ in Nandigram and the Nano plant in Singur.

The latter two, however, would prove Bhattacharjee's undoing, as the acquisition of land in Singur, Hooghly district, for Tata Motors to build Nano in 2006, and for the SEZ in Nandigram in 2007, ran into huge

protests from farmers.

These eventually took the shape of an anti-government movement led primarily by Trinamool Congress chief Mamata Banerjee. The fiery, scrappy politician who had been fighting the CPI(M) singlehandedly in the state seized her moment to strike at the Left, by then in power for 34 years in Bengal and facing huge anti-incumbency.

The death of 14 protesters

in police firing on March 14, 2007, followed by the decision of the Tatas a year later to move the Nano plant to Gujarat, proved the death knells for the Bhattacharjee government. In the circumstances, the SEZ in Nandigram also failed to take off.

In the 2011 Assembly elections, the TMC ended the Left reign, and Mamata became the CM. Bhattacharjee lost from his own seat, Jadavpur, to the TMC's Manish Gupta.

An easy scapegoat for the Left's defeat — though the CPI(M) has struggled to make a comeback even 13 years later — Bhattacharjee spoke about why he pushed for industrialisation in a TV interview to *ABP Ananda* in 2013.

"Paschim banglay jodi koi karkhana na hoy, chele meyera aij jara college e porche, engineering college porche... tader bhoibisay ta ki? Sudhu CPM Trinamool er byapar noi. (If there are no industries in Bengal, those girls and boys who are studying in colleges now, studying in engineering colleges... what will happen to their future? This is not an issue of the CPM or Trinamool.)"

Bhattacharjee also spoke about the Nandigram deaths, and while pointing out that police had few options, regretted what had happened. "What a responsible government needed to do was done there. Any government would do that. The rule of the law had collapsed. But it would have been better if there was no firing. No everything happening in the field is under the absolute control of people at the top."

The former CM said he was in the Assembly when the firing happened, and heard only later that 14 people had died. "Khoob kharab laaglo (I felt very bad)."

Bhattacharjee started out as a primary member of the CPI(M) in 1966 and took an active part in the party's food movement against the famine-like conditions under a Congress government. He later became state secretary of the Democratic Youth Federation, the CPI(M)'s youth wing, which merged into the Democratic Youth Federation of India. He was elected to the state committee in 1972, and became a part of the state secretariat in 1982.

Govt to send Waqf Bill to House panel

LIZ MATHEW
New Delhi, August 8

WITH THE OPPOSITION vehemently opposing The Waqf (Amendment) Bill and its own allies wary about the widespread changes proposed by it, the government Thursday sent the legislation to a joint Committee of Parliament.

Union Minority Affairs Minister Kiren Rijiju's introduction of the Bill was met with noisy protests, with Opposition MPs calling it "an attack on the Indian Constitution, the religious freedom it guarantees and a violation of the federal structure".

The joint committee will be constituted by Lok Sabha Speaker Om Birla and include members from both the Houses of Parliament and across parties. Rijiju said he was ready to hold consultations with the stakeholders within the panel once it was formed. The Opposition's main grouse against the Modi government has been its refusal to send legislation to panels for consideration, and instead pushing them through.

Presenting the Bill, Rijiju denied any intention to interfere with the freedom of any religious body or violation of any provision of the Constitution. He argued that the existing law — the Waqf Act, 1955 — did not serve its purpose, and said the amendments would "correct the mistakes" and "bring in discipline" which the previous Congress governments had failed to do. The amendments would reform the waqf board functioning, and give "rights to those who have been denied", he said.

Sources, however, said BJP allies TDP, Jana Sena Party and Lok Janshakti Party of Chirag Paswan advised that the Bill not be pushed through without a detailed discussion, and that wider consultations be held with all parties. While the LJP did not speak on the Bill, the TDP, JSP, and other BJP allies such as the JD(U) and Shiv Sena (Shinde) supported it in the House.

LUMAX INDUSTRIES LIMITED
Regd. Office : 2nd Floor, Harbans Bhawan-II, Commercial Complex, Nangal Raya, New Delhi-110046
Website: www.lumaxworld.in/lumaxindustries, Tel: +91 11 49857832
Email: lumaxshare@lumaxmail.com, CIN: L74899DL1981PLC012804

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2024

(₹ in lakhs unless otherwise stated)

| Particulars | Quarter Ended 30 th June 2024 (Unaudited) | Year Ended 31 st March 2024 (Audited) | Quarter Ended 30 th June 2023 (Unaudited) |
|--|--|--|--|
| Total Revenue from operations | 76,579.38 | 2,63,659.47 | 61,843.79 |
| Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 2,742.26 | 10,105.76 | 2,298.67 |
| Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 4,612.43 | 15,917.39 | 3,385.84 |
| Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 3,417.64 | 11,101.83 | 2,311.62 |
| Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 3,378.25 | 10,830.57 | 2,305.20 |
| Equity Share Capital | 934.77 | 934.77 | 934.77 |
| Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year | | 66220.02 | |
| Earnings per share (of ₹ 10 each) (not annualized) Basic & Diluted (in ₹) | 36.56 | 118.77 | 24.73 |

Key information on Standalone Financial Results is as follows:

| | | | |
|--|-----------|-------------|-----------|
| Total Revenue from operations | 76,579.38 | 2,63,659.47 | 61,843.79 |
| Net Profit from ordinary activities before tax | 2,711.79 | 12,608.50 | 2,277.98 |
| Net Profit for the period before tax | 2,711.79 | 12,608.50 | 2,277.98 |
| Total comprehensive income | 1,936.13 | 8,401.57 | 1,501.73 |

Notes:

1. The above unaudited consolidated financial results of Lumax Industries Limited ("The Holding Company") and its subsidiary (together referred to as "the Group") and its associate have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held today i.e. August 8, 2024. The Statutory auditor have carried out limited review of the above consolidated financial result of the Holding Company.

2. The above is an extract of the detailed format of Financial Result for the Quarter ended on June 30 2024 filed with the Stock Exchange under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The full format of the Financial Result for the Quarter ended June 30, 2024 are available on the websites of the Stock Exchanges(s) i.e. NSE (www.nseindia.com) and BSE (www.bseindia.com) and also on the Company website (www.lumaxworld.in/lumaxindustries).

For and on behalf of the Board of Directors of Lumax Industries Limited

Deepak Jain
Chairman & Managing Director
DIN: 00004972

Place: Gurugram
Date: August 8, 2024

IFCI LIMITED
आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उद्योग)

Registered Office:
IFCI Tower, 61 Nehru Place New Delhi-110 019, Phone: 011-41732000
Website: www.ificltd.com, CIN : L74899DL1993GOI053677

EXTRACT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2024 (₹ in crores)

| Sl. No. | Particulars | Standalone Results | | | | Consolidated Results | | | |
|-----------------|--|--------------------------------------|------------------------------------|--------------------------------------|---------------------------------|--------------------------------------|------------------------------------|--------------------------------------|---------------------------------|
| | | Quarter Ended 30.06.2024 (Unaudited) | Quarter Ended 31.03.2024 (Audited) | Quarter Ended 30.06.2023 (Unaudited) | Year Ended 31.03.2024 (Audited) | Quarter Ended 30.06.2024 (Unaudited) | Quarter Ended 31.03.2024 (Audited) | Quarter Ended 30.06.2023 (Unaudited) | Year Ended 31.03.2024 (Audited) |
| 1. | Total income from operations | 123.19 | 436.26 | 77.37 | 895.94 | 405.12 | 708.52 | 324.36 | 2,114.82 |
| 2. | Net Profit / (loss) for the period (before Tax, Exceptional and/or Extraordinary items) | (36.02) | 328.51 | (169.96) | 483.80 | 40.40 | 283.27 | (127.59) | 747.79 |
| 3. | Net Profit / (loss) for the period before Tax (after Exceptional and/or Extraordinary items) | (36.02) | 328.51 | (169.96) | 483.80 | 40.40 | 287.27 | (128.09) | 750.88 |
| 4. | Net Profit / (loss) for the period after Tax (after Exceptional and/or Extraordinary items) | (148.24) | 215.51 | (160.97) | 128.25 | (87.97) | 157.32 | (129.36) | 241.05 |
| 5. | Total Comprehensive Income for the period (Comprising Profit/ (loss) for the period (after tax) and Other Comprehensive Income (after tax) | (166.84) | 198.85 | (159.50) | 88.10 | 333.35 | 306.68 | (161.84) | 575.38 |
| 6. | Equity share capital (Face Value of Rs.10/- each) | 2,613.59 | 2,489.61 | 2,489.61 | 2,489.61 | 2,613.59 | 2,489.61 | 2,489.61 | 2,489.61 |
| 7. | Other equity (as per annual audited balance sheet as at 31 st March) | - | - | - | (1,275.41) | - | - | - | 2,044.63 |
| 8. | Earnings per share (not annualised for the interim periods): | | | | | | | | |
| (a) Basic (₹) | | (0.57) | 0.87 | (0.65) | 0.52 | (0.41) | 0.54 | (0.56) | 0.42 |
| (b) Diluted (₹) | | (0.57) | 0.87 | (0.65) | 0.52 | (0.41) | 0.54 | (0.56) | 0.42 |

Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 08th August 2024. These results have been reviewed by M/s S Mann and Company, Chartered Accountants.

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirement) Regulations, 2015. The full format of the results are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and on the company's website, www.ificltd.com.

3. For the items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to Stock Exchange websites (www.nseindia.com and www.bseindia.com) and on the company's website, www.ificltd.com.


Place: New Delhi
Date: 08th August, 2024

BY ORDER OF THE BOARD
Sd/-
(Rahul Bhawe)
Deputy Managing Director

In Development of the nation Since 1948

[illegible]

| PREMIUM MERCHANTS LIMITED | | | | | | | | |
|---|---|--|---|--|----------------------------------|---|----------------------------------|---------------------------------------|
| Corporate Identification Number (CIN): L51909DL1985PLC021077 | | | | | | | | |
| Registered Office: 3rd Floor, Omxare Square, Plot No.14, Jasola District Centre, Jasola, New Delhi-110025, Delhi, India; Tel. No.: +91 11 6111 9371 / +91 11 6111 9661; Email id: premiummerchants123@gmail.com; Website: www.pmltd.in Contact Person: Ms. Jyoti Bharti, Company Secretary & Compliance Officer | | | | | | | | |
| Recommendations of the Committee of Independent Directors ("IDC") of Premium Merchants Limited ("Company"), on the Delisting Offer made by K K Modi Investment and Financial Services Private Limited ("Acquirer" or "Promoter") to the public shareholders of the Company under Regulation 28 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Delisting Offer" / "Offer"). | | | | | | | | |
| 1 | Date of meeting of IDC | Thursday, August 08, 2024 | | | | | | |
| 2 | Name of the Company | Premium Merchants Limited | | | | | | |
| 3 | Details of the Delisting Offer pertaining to the Company | Voluntary Delisting Offer made by Acquirer, to acquire 2,78,000 Equity Shares representing 27.86% of the paid-up equity share capital of the Company from the Public Shareholders and consequently, voluntarily delist Equity Shares of the Company from the only stock exchange where the shares of the Company are presently listed i.e. Metropolitan Stock Exchange of India Limited (" MSE ") pursuant to the SEBI Delisting Regulations. | | | | | | |
| | | <table><tr><td>Floor Price</td><td>₹ 460/- (Rupees Four Hundred and Sixty Only)</td></tr><tr><td>Indicative Price</td><td>No Indicative Price has been declared by the Acquirer</td></tr><tr><td>Methodology for Delisting</td><td>Through Reverse Book Building process</td></tr></table> | Floor Price | ₹ 460/- (Rupees Four Hundred and Sixty Only) | Indicative Price | No Indicative Price has been declared by the Acquirer | Methodology for Delisting | Through Reverse Book Building process |
| | | Floor Price | ₹ 460/- (Rupees Four Hundred and Sixty Only) | | | | | |
| | | Indicative Price | No Indicative Price has been declared by the Acquirer | | | | | |
| Methodology for Delisting | Through Reverse Book Building process | | | | | | | |
| Initial Public Announcement dated April 19, 2024 (" IPA ") Detailed Public Announcement dated August 03, 2024, and published on August 05, 2024 (" DPA ") Letter of Offer dated August 05, 2024 (" LOF ") has been issued by Saffron Capital Advisors Private Limited, Manager to the Delisting Offer, on behalf of the Acquirer. | | | | | | | | |
| 4 | Name of the Acquirer and PAC with the acquirer | K K Modi Investment and Financial Services Private Limited (" Acquirer " or " Promoter ") There are no PAC(s) with the Acquirer for the purpose of Offer. | | | | | | |
| 5 | Name of the Manager to the Offer | Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, J. B. Nagar, Andheri (East), Mumbai - 400 059, India Tel. No.: +91 22 49733034; Email id: delistings@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investor grievance@saffronadvisor.com SEBI Registration Number: INM 000011211 Contact Person: Saurabh Gaikwad/ Yashi Srivastava | | | | | | |
| 6 | Members of the Committee of Independent Directors | <table><tr><th>Name and DIN of the Independent Directors</th><th>Position in the Committee</th></tr><tr><td>Mr. Balbir Singh (DIN: 00027438)</td><td>Chairperson and Member</td></tr><tr><td>Mr. Rajeev Kapoor (DIN:03155896)</td><td>Member</td></tr></table> | Name and DIN of the Independent Directors | Position in the Committee | Mr. Balbir Singh (DIN: 00027438) | Chairperson and Member | Mr. Rajeev Kapoor (DIN:03155896) | Member |
| Name and DIN of the Independent Directors | Position in the Committee | | | | | | | |
| Mr. Balbir Singh (DIN: 00027438) | Chairperson and Member | | | | | | | |
| Mr. Rajeev Kapoor (DIN:03155896) | Member | | | | | | | |
| 7 | IDC Member's relationship with the Company (Director, Equity shares owned, any other contract / relationship), if any | a. The IDC Chairperson and Members are the Non-Executive and Independent Directors of the Company. b. None of the Members of IDC holds any equity shares or other securities of the Company. c. None of the IDC members have any contracts/relationship with the Company, except the directorship as above. | | | | | | |
| 8 | Trading in the Equity shares/ other securities of the Company by IDC Members | The IDC Chairperson and Member have not traded in any of the Equity Shares/other securities of the Company: (i) during the 12 (twelve) months period preceding the date of the IPA and; (ii) during the period between the date of the IPA and the date of this recommendation. | | | | | | |
| 9 | IDC Member's relationship with the acquirer (Director, Equity shares owned any other contracts/relationship), if any. | None of the IDC Members have any contracts/relationship with the Acquirer or other Member of Promoter of the Company. | | | | | | |
| 10 | Trading in the Equity shares/ other securities of the Acquirer by IDC Members | The IDC Chairperson and Member have not traded in any of the Equity Shares/other securities of the Acquirer: (i) during the 12 (twelve) months period preceding the date of the IPA and; (ii) during the period between the date of the IPA and the date of this recommendation. | | | | | | |
| 11 | Recommendation on the delisting offer, as to whether the offer, is fair and reasonable | Based on the review of the IPA, DPA and LOF (as defined above) issued by Manager to the Offer, on behalf Acquirer and the Valuation Report of the Equity Shares issued by Mr. Kalyanam Bhaskar Registered Valuer (Reg. No. IBBI/RV/06/2020/12959), Along with Valuation Opinion Report issued by Ms. Khusbu Agrawal, IBBI Registered Valuer - SFA, Reg No. - IBBI/RV/03/2021/14393 vide dated July 23, 2024, certified that the valuer, Mr. Kalyanam Bhaskar, has correctly arrived at the fair value per share of the Target Company, the Members of the IDC believe that the Delisting Offer is in accordance with the SEBI Delisting Regulations and to that extent, is fair and reasonable. | | | | | | |
| 12 | Summary of reasons for recommendation | The IDC reviewed the following: a. Initial Public Announcement dated April 19, 2024; b. Valuation Report dated May 04, 2024, c. Valuation Opinion Report dated July 23, 2024; d. Detailed Public Announcement dated August 03, 2024 and published on August 05, 2024 and; e. Letter of Offer dated August 05, 2024; Based on the review of the IPA, DPA, LOF issued by the Manager to the Offer on behalf of the Acquirer and other documents, the IDC Chairperson and Member have considered the following reasons for making recommendations in paragraph 11 above: (i) The proposed delisting would enable the Promoter to obtain full ownership of the Company, which in turn will provide enhanced operational flexibility. As the Company will no longer remain listed, there will be reduction in dedicated management time to comply with the requirements associated with continued listing of Equity Shares, which can be refocused to its business. (ii) The Delisting Proposal will enhance the Company's operational, financial and strategic flexibility including but not limited to corporate restructurings, acquisitions, exploring new financing structures, including financial support from the Promoter. (iii) The Delisting Proposal is in the interest of the public shareholders as it will provide them an opportunity to exit from the Company at a price determined in accordance with the Delisting Regulations, providing immediate liquidity given the heightened market volatility. iv) It is believed that instead of subjecting the Public Shareholders to uncertainties, it would be fair to provide them an exit opportunity through a delisting offer. Thus, the proposed delisting is in the interest of the Public Shareholders as it will provide them an opportunity to exit from the Company at a price determined in compliance with the SEBI Delisting Regulations; The IDC Chairperson and Member, however, suggest that Public Shareholders of the Company should independently evaluate this Delisting Offer, market performance of the Company scrip, the performance of the Company and take informed decisions in respect of this Delisting Offer. This statement of recommendations will be available on the website of the Company at www.pmltd.in . | | | | | | |
| 13 | Disclosure of voting pattern | The recommendations were unanimously approved by the IDC Chairperson and Member. | | | | | | |
| 14 | Details of Independent Advisors, if any. | None | | | | | | |
| 15 | Any other matter to be highlighted | None | | | | | | |
| To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Company under the SEBI Delisting Regulations. | | | | | | | | |
| For and on behalf of Committee of Independent Directors of Premium Merchants Limited Sd/- Balbir Singh Chairperson DIN: 00027438 | | | | | | | | |
| Place: New Delhi Date: August 08, 2024 | | | | | | | | |



IFCI
LIMITED
आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का अङ्गम)

परीकृत कार्यालय:

आईएफसीआई टावर, 61 नेहरू प्लेस, नई दिल्ली-110019 फोन: 011-41732000
वेबसाइट: www.ifcilttd.com, CIN : L74899DL1993GOI053677

30 जून, 2024 को समाप्त तिमाही के गैर लेखा-परीक्षित वित्तीय परिणामों (स्टेडअलोन और समेकित) का सार


(करोड़ रुपए में)


| क्र. सं. | विवरण | स्टेडअलोन परिणाम | | | | समेकित परिणाम | | | |
|----------|--|---|---|---|---|---|---|---|---|
| | | 30.06.2024 को समाप्त तिमाही (गैर लेखा-परीक्षित) | 31.03.2024 को समाप्त तिमाही (लेखा-परीक्षित) | 30.06.2024 को समाप्त तिमाही (गैर लेखा-परीक्षित) | 31.03.2024 को समाप्त तिमाही (लेखा-परीक्षित) | 30.06.2024 को समाप्त तिमाही (गैर लेखा-परीक्षित) | 31.03.2024 को समाप्त तिमाही (लेखा-परीक्षित) | 30.06.2024 को समाप्त तिमाही (गैर लेखा-परीक्षित) | 31.03.2024 को समाप्त तिमाही (लेखा-परीक्षित) |
| 1 | परिचालनों से कुल आय | 123.19 | 436.26 | 77.37 | 895.94 | 405.12 | 708.52 | 324.36 | 2,114.82 |
| 2 | अवधि के लिए निवल लाभ/(हानि) (कर, अपवादात्मक और/या असाधारण मदों से पूर्व) | (36.02) | 328.51 | (169.96) | 483.80 | 40.40 | 283.27 | (127.59) | 747.79 |
| 3 | कर-पूर्व अवधि के लिए निवल लाभ/(हानि) (अपवादात्मक और/या असाधारण मदों के पश्चात्) | (36.02) | 328.51 | (169.96) | 483.80 | 40.40 | 287.27 | (128.09) | 750.88 |
| 4 | कर-पश्चात् अवधि के लिए निवल लाभ/(हानि) (अपवादात्मक और/या असाधारण मदों के पश्चात्) | (148.24) | 215.51 | (160.97) | 128.25 | (87.97) | 157.32 | (129.36) | 241.05 |
| 5 | अवधि के लिए कुल समग्र आय [जिसमें अवधि के लिए (कर-पश्चात्) लाभ/(हानि) तथा अन्य समग्र आय (कर-पश्चात्) शामिल हैं] | (166.84) | 198.85 | (159.50) | 88.10 | 333.35 | 306.68 | (161.84) | 575.38 |
| 6 | इक्विटी शेयर पूंजी (प्रत्येक का अंकित मूल्य 10/- रुपए) | 2,613.59 | 2,489.61 | 2,489.61 | 2,489.61 | 2,613.59 | 2,489.61 | 2,489.61 | 2,489.61 |
| 7 | अन्य इक्विटी (31 मार्च को लेखा-परीक्षित तुलन-पत्र के अनुसार) | - | - | - | (1,275.41) | - | - | - | 2,044.63 |
| 8 | प्रति शेयर अर्जन (अन्तरिम अवधियों के लिए गैर-वार्षिकीकृत): | | | | | | | | |
| (क) | बेसिक (रुपए) | (0.57) | 0.87 | (0.65) | 0.52 | (0.41) | 0.54 | (0.56) | 0.42 |
| (ख) | डायल्यूटेड (रुपए) | (0.57) | 0.87 | (0.65) | 0.52 | (0.41) | 0.54 | (0.56) | 0.42 |


टिप्पणियाँ:

- उपपुर्क वित्तीय परिणामों की समीक्षा लेखा-परीक्षा समिति द्वारा की गई और इन्हें निदेशक बोर्ड द्वारा 08 अगस्त, 2024 को हुई बैठक में अनुमोदित किया गया। ये परिणाम कम्पनी के सांविधिक लेखा-परीक्षक मैसर्स एस. मान एण्ड कम्पनी, सनदी लेखापाल द्वारा लेखा-परीक्षित किए गए।
- उपपुर्क भारतीय प्रतिभूति और विनियम बोर्ड [सूचीबद्धता और अन्य प्रकटीकरण अपेक्षाएँ] विनियम 2015 के विनियम 33 के अधीन स्टॉक एक्सचेंजों में प्रस्तुत किए गए तिमाही वित्तीय परिणामों के विस्तृत प्रपत्र का सार हैं। तिमाही वित्तीय परिणामों का सम्पूर्ण प्रपत्र स्टॉक एक्सचेंजों की वेबसाइट (www.nseindia.com) तथा www.bseindia.com) व कम्पनी की वेबसाइट www.ifcilttd.com पर उपलब्ध है।
- भारतीय प्रतिभूति और विनियम बोर्ड [सूचीबद्धता और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 के विनियम 52(4) में संदर्भित मदों के लिए, प्रासंगिक प्रकटन स्टॉक एक्सचेंजों की वेबसाइट (www.nseindia.com) तथा www.bseindia.com) व कम्पनी की वेबसाइट www.ifcilttd.com पर उपलब्ध है।

स्थान: नई दिल्ली
दिनांक: 08 अगस्त, 2024







बोर्ड के आदेशानुसार
हस्ता /-
(राहुल मावे)
उप प्रबंध निदेशक

1948 से राष्ट्र के विकास में

मिंडा कॉर्पोरेशन लिमिटेड

पंजीकृत कार्यालय: ए-15, अशोक विहार, फेज़-1, दिल्ली-110052

सीआईएन: L74899DL1985PLC020401, फोन: +91 120-4442500, फैक्स: +91 120-4787201

ई-मेल: investor@mindacorporation.com, वेबसाइट: www.sparkminda.com



बोर्ड के आदेशानुसार

हस्ता / -

उप प्रबन्ध निदेशक

| जून 30, 2024 को समाप्त तिमाही के अनअंकेक्षित समेकित एवं एकल वित्तीय परिणामों का विवरण | | | | | | | | |
|--|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|
| विवरण | समेकित | | | | एकल | | | |
| | समाप्त तिमाही | | | समाप्त वर्ष | समाप्त तिमाही | | | समाप्त वर्ष |
| | जून 30, 2024 | मार्च 31, 2024 | जून 30, 2023 | मार्च 31, 2024 | जून 30, 2024 | मार्च 31, 2024 | जून 30, 2023 | मार्च 31, 2024 |
| | अनअंकेक्षित | अंकेक्षित | अनअंकेक्षित | अंकेक्षित | अनअंकेक्षित | अंकेक्षित | अनअंकेक्षित | अंकेक्षित |
| 1. परिचालनों से कुल आय | 1,20,073 | 1,22,478 | 1,07,644 | 4,66,688 | 97,569 | 1,01,327 | 88,228 | 3,85,874 |
| 2. अवधि के लिए शुद्ध लाभ (कर एवं अपवादित वस्तुओं से पूर्व) | 8,444 | 9,225 | 6,343 | 30,848 | 6,953 | 8,258 | 4,678 | 26,028 |
| 3. अवधि के लिए शुद्ध लाभ कर से पूर्व (अपवादित एवं/अथवा असाधारण वस्तुओं के बाद) | 8,444 | 9,225 | 6,343 | 30,848 | 6,953 | 8,258 | 4,678 | 26,028 |
| 4. अवधि के लिए कर के बाद शुद्ध लाभ (अपवादित एवं/अथवा असाधारण वस्तुओं के बाद) | 6,420 | 7,075 | 4,521 | 22,722 | 5,160 | 6,154 | 3,484 | 18,847 |
| 5. अवधि के लिए कुल व्यापक आय {इस अवधि के लिए शामिल लाभ (कर के बाद) एवं अन्य व्यापक आय (कर के बाद)} | 6,114 | (600) | 7,914 | 42,170 | 5,160 | (1,275) | 6,908 | 38,730 |
| 6. इक्विटी शेयर पूंजी | 4,782 | 4,782 | 4,782 | 4,782 | 4,782 | 4,782 | 4,782 | 4,782 |
| 7. अन्य इक्विटी (लेखापरीक्षित बैलेंस शीट के अनुसार पुनर्मूल्यांकन रिज़र्व को छोड़कर) | -- | -- | -- | 1,93,284 | -- | -- | -- | 1,69,038 |
| 8. प्रति शेयर आय (₹2/- प्रत्येक) (वार्षिकीकृत नहीं) अ) मूल (₹ में) ब) तरल (₹ में) | 2.73 2.69 | 3.01 2.96 | 1.92 1.89 | 9.65 9.49 | 2.16 2.16 | 2.57 2.57 | 1.46 1.46 | 7.88 7.88 |

टिप्पणियाँ:

1) उपरोक्त वित्तीय परिणामों की समीक्षा अगस्त 8, 2024 को लेखापरीक्षा समिति द्वारा की गई तथा उसी तिथि को आयोजित निदेशक मंडल की बैठक में उन्हें अनुमोदित किया गया।

2) उपरोक्त परिणाम कंपनी अधिनियम, 2013 की धारा 133 के तहत अधिसूचित और संशोधित कंपनी (भारतीय लेखा मानक) नियमों, 2015 के नियम 3 के साथ पढ़े गए भारतीय लेखा मानकों की मान्यता और माप सिद्धांतों के अनुसार तैयार किए गए हैं।

3) उपरोक्त विवरण सेबी (सूचीकरण एवं अन्य प्रवृत्तिकरण आवश्यकताएँ) अधिनियम, 2015 के अधिनियम 33 के तहत स्टॉक एक्सचेंजों में दाखल किए गये जून 30, 2024 को समाप्त तिमाही के वित्तीय परिणामों का विस्तृत प्रारूप का एक उद्धरण है। समेकित एवं एकल वित्तीय परिणामों का पूर्ण प्रारूप स्टॉक एक्सचेंजों की वेबसाइट www.nseindia.com, www.bseindia.com एवं कम्पनी की वेबसाइट www.sparkminda.com पर उपलब्ध है।

निदेशक मंडल के लिए एवं उनकी ओर से

स्थान: नोएडा

तिथि: अगस्त 8, 2024

Minda Corporation is a flagship company of Spark Minda, one of the leading automotive component manufacturer in India with a pan-India presence and significant international footprint.