

ASSAM POWER DISTRIBUTION COMPANY LIMITED
(A Govt. of Assam Public Limited Company)
NOTICE INVITING TENDER (RE-TENDER)
Bids are invited from eligible bidders for single stage two envelopes bidding for "Construction of 11 KV single circuit line with 132 KV, D+6 type tower and GI Steel Tubular Pole SP-76 for crossing over tributaries of Brahmaputra River as a part of extension of existing single circuit 11 KV feeder for electrification of the villages of Jonai and Dhakuakhana Riverine areas under North Lakhimpur Electrical Circle, APDCL".
Interested bidders will be able to view & download the detailed bidding documents in the website of APDCL www.apdcl.org & <https://www.assamtenders.gov.in>; the e-Procurement System of Govt. of Assam w.e.f. **10.07.2025**. Interested Bidders are required to create their own user ID & password in the e-tendering portal, if not created earlier.
Schedule to the Invitation of tender:

1. Bid validity:	180 days from the last date of submission of Bid.
2. Publishing & Download of Bid:	1500 Hrs. of 10.07.2025
3. Pre-bid Meeting:	1200 Hrs. of 14.07.2025
4. Starting Date of submission of tender:	1630 Hrs. of 15.07.2025
5. Last Date of submission of Tenders:	1600 Hrs. of 28.07.2025
6. Date of opening of Bid:	1200 Hrs. of 29.07.2025

The prospective bidders are required to have their 'Digital Signature's (both *signing & encryption*) for participating in the e-tendering. Interested bidders can contact the office of the CGM (RE), APDCL, for necessary assistance.
N.B: Undersigned reserves the right to change/modify/cancel the notification without assigning any reason thereof.

Sd/- Chief General Manager (RE), APDCL,
Bijulee Bhawan (Annex. Building), Paltanbazar,
Guwahati-781 001 (Assam), E-mail: cgmre.aseb@gmail.com
Please pay your bill on time and help us to serve you better



Regd. Office: IFCI Tower, 61 Nehru Place, New Delhi-110019
Tel: 011-41732000
Fax: 011-26230201
Website : www.ifcltd.com
CIN: L74899DL1993GCI053677



Tender No: IFCI/HO/CML&R/04/2025-26, dated 09/07/2025
ASSIGNMENT OF THE LOAN ACCOUNT OF EVERGROWING IRON & FINVEST LTD. BY IFCI UNDER OPEN AUCTION METHOD

IFCI Ltd. invites bids for sale (through assignment) of its financial asset, Corporate Loan to Evergrowing Iron & Finvest Ltd., as under:

Name of the Account	Outstanding Amount (as on 15/06/25)	Reserve Price	Terms of Sale
Evergrowing Iron & Finvest Ltd.	99.35	79.00	100% cash basis

The auction is under "Open Auction/Bidding Method", based on the disclosed reserve price above.
The RPF with detailed terms and conditions for the same has been uploaded on the website (<http://www.ifcltd.com>) under Tenders--Sale of Assets--NPA. Last date for submission of EoI is 16/07/2025 up to 5:00 P.M. The e-bidding will take place on 05/08/2025.
All corrigenda/addenda/amendments/time extensions/clarifications etc., if any, to the RPF will be hosted only at the website (<http://www.ifcltd.com>).
Note: IFCI reserves the right to reject all or any bid(s), wholly or partly without assigning any reason whatsoever.

Place: New Delhi
Date: 09/07/2025

Sd/-
Deputy General Manager (CML&R)



CHAMBAL FERTILISERS AND CHEMICALS LIMITED
CIN : L24124RJ1985PLC003293
Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208
Telephone No. : 91-744-2782915, Fax: 91-7455-274130
Corporate Office : "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi -110 025; **Telephone Nos.:** 91-11-46581300 & 41697900, Fax: 91-11-40638679; **E-mail:** isc@chambal.in; **Website:** www.chambalfertilisers.com

NOTICE OF LOSS OF SHARE CERTIFICATES
Notice is hereby given that the share certificates as per details given below have been reported lost by the shareholders and they have applied for issue of duplicate share certificates.

S. No.	Name of Shareholders	Certificate Nos.	No. of Shares
1.	Mulakala Ramakrishna Rao	2083884-2083893	1,000
2.	a) Siddappa Bharamappa Hanji b) Bharama Siddappa Hanji	2405310-2405319	1,000
3.	Amarendra Jadala Guard, Madhur Jadala (Minor)	2041128-2041137	1,000

Any person who has a claim in respect of the aforesaid certificates should lodge the claim with the Company so as to reach at its Corporate Office at New Delhi within 7 days from the date hereof. The Company will proceed to issue duplicate share certificates/ letter of confirmation after the expiry of the said period of 7 days and shall not entertain claims received subsequently.

For Chambal Fertilisers and Chemicals Limited
Sd/-
Tridib Barat
Vice President – Legal & Company Secretary


Place: New Delhi
Date : July 08, 2025



PHANTOM DIGITAL
LAUNCHES QIP ISSUE

Phantom Digital Effects Limited's QIP
Opens on July 08, 2025 and Closes on July 11, 2025
Phantom Digital Effects Limited informed that its board has approved the opening of the issue of qualified institutional placement (QIP) of equity shares with the floor price of **Rs.268.85** per equity share. On July 07, 2025 the closing price of the Equity Shares on NSE was **Rs.299.65** per Equity Share. The company plans to raise up to ₹60 Crores through its Qualified Institutional Placement (QIP). Company may offer a discount of not more than 5% on the floor price so calculated for the issue. The issue price will be determined by the Company in consultation with the book-running lead manager appointed for the issue.
Incorporated in 2016, **Phantom Digital Effects Limited** (PhantomFX, The Company) is a leading creative visual effects (VFX) studio offering end-to-end services for film, web series, and commercials.
PhantomFX continues to expand its global footprint through strategic growth initiatives, with operational hubs now established in the USA, Canada, UK, China, and Dubai.
Tippett Studio, the renowned, iconic, Oscar-winning VFX company headquartered in Berkeley, San Francisco, USA, has joined PhantomFx following the successful completion of its acquisition.
GYR Capital Advisors appointed as book-running lead manager for the QIP issue.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH II, CHENNAI
CA (CAA) 42 / (CHE) /2025
In the matter of the Companies Act, 2013 And
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 And
In the matter of Scheme of Amalgamation of Accel Media Ventures Limited with Accel Limited




ACCEL MEDIA VENTURES LIMITED,
Corporate Identification No. U74999TN1987PLC014976 having its Registered Office at 3rd Floor, SFI Complex, 178, Valluvarkottam High Road, Nungambakkam, Chennai - 600 034.
...**Applicant/Transferor Company**
NOTICE OF MEETING OF UNSECURED CREDITORS
Notice is hereby given that by an order dated the 27th June 2025 the Chennai Bench of the National Company Law Tribunal has directed a meeting of separate meetings of the Unsecured Creditors of the Applicant Company will be held for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation proposed to be made between Accel Media Ventures Limited (Transferor Company) and Accel Limited and their respective shareholders ('Scheme') pursuant to the provision of Section 230 to 232 of the Companies Act, 2013 ('Companies Act') and other applicable provisions thereof and applicable rules made thereunder.
In pursuance thereof a meeting of Unsecured Creditors of the Applicant/Transferor Company viz Accel Media Ventures Limited as under, at which time and place the said Unsecured Creditors are requested to attend.

S.No.	Class of Meetings	Date of Meeting	Time (IST)	Place of Meeting
1.	Unsecured Creditors	09.08.2025	10.00 A.M	III Floor, SFI Complex, 178, Valluvarkottam High Road, Nungambakkam Chennai-600034

The said notice of the meeting along with the Proxy form and attendance slip has been sent to the members whose names appeared in the Register of Members of beneficial owners as on the close of business hours on 04.08.2025 to unsecured creditors as on 31.12.2024 through permitted mode.
The notice along with the statement, attendance and Proxy forms are also uploaded at website www.accel-india.com. The said documents are also available at the Registered Office for inspection during normal business hours (11.00 AM to 1.00 PM) on all days (except Saturdays, Sundays and public holidays) up to one day prior to the date of the meeting. For any communication, the creditors may send their request to company's investor relations email id: companysecretary@accelmedia.in.
The Tribunal has appointed Hon'ble Justice (Rtd) Elangovan, Former Judge of High Court of Madras as Chairperson of the said meeting. The above-mentioned compromise or arrangement or amalgamation, if approved by the meeting, will be subject to the subsequent approval of the tribunal.
The company has The Tribunal has appointed Mr.A. Raymond as Scrutinizer to scrutinize the voting process in a fair and transparent manner.
A member entitled to attend and vote at the meeting also entitled to appoint a proxy to attend and to vote on a poll instead of himself / herself / itself and the proxy need not be a member. enclosed.

FOR ACCEL MEDIA VENTURES LIMITED,
Sd/-
NARAYANA PILLAI REGHOOTHAMA PANICKER
DIN: 00236198
DIRECTOR

DATE: 07.07.2025
PLACE: CHENNAI



COSMO FIRST LIMITED
Regd. Off: 1st Floor, Uppal Plaza, M-6, Jasola District Centre, New Delhi-110025
CIN: L92114DL1976PLC008355 Tel: 011-49494949
E-mail: investor.relations@cosmofirst.com Website: www.cosmofirst.com

NOTICE
1. Shareholders may note that the 48th Annual General Meeting (AGM) of the Company will be held over Video Conference ("VC")/Other Audio Visual Means ("OAVM") facility on Monday, August 04, 2025 at 03:00 P.M. IST in compliance with the General Circular No. 14/2020, 17/2020, 20/2021, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022, 09/2023 and 09/2024 all other applicable laws and circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business that will be set forth in the Notice of the Meeting.
2. In Compliance with the above circulars, electronic copies of the Notice of the AGM along with the annual report for the financial year 2024-25 will be sent to all the shareholders whose email addresses are registered with the Company/ Depository Participant(s) and letter to those members whose e-mail address is not registered with Company/ Depository Participant providing the exact web-link of Company's website from where the Annual Report for financial year 2024-25 can be accessed.
3. **Manner of registering/updating Email Address:**
(i) The members of the Company holding equity shares of the Company in Demat Form and who have not registered their email addresses may temporarily get their email addresses registered with Alankit Assignments Limited by clicking the link: <https://mailup.alankit.com> and follow the registration process as guided therein. The members are requested to provide details such as DPID, Client ID/Folio No PAN, mobile number and email id. In case of any query, a member may send an email to Alankit at rita@alankit.com.
(ii) It is clarified that for permanent registration of email address, shareholders are requested to register their email addresses, in respect of electronic holdings with their concerned Depository Participants by following the procedure prescribed by the Depository Participant.
4. The Notice of 48th AGM and Annual Report for the Financial Year 2024-25 will also be made available on the Company's website at www.cosmofirst.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of CDSL at www.evotingindia.com.
5. Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through electronic voting system. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses will be provided in the notice of the shareholders.
6. Shareholders may note that the Board of Directors in their meeting held on 20th May, 2025, has recommended a final dividend of Rs. 4/- per equity shares. The record date for the purpose of the final dividend for FY 25 is Monday, 28th July, 2025. The final dividend, once approved by the shareholders in the ensuing AGM, will be paid within 30 days, electronically through various online transfer modes to those shareholders who have updated their bank account details. For Other shareholders dividend warrants/cheques/DD will be sent to their registered address. To avoid delay in receiving dividend, shareholders are requested to update their KYC with their depositories (where shares are held in dematerialized mode) and with the Company's RTA (where shares are held in physical mode) to receive dividend directly into their bank account on payable date.
Pursuant to the amendments introduced in the Income-tax Act, 1961 ('the Act') vide Finance Act, 2020, dividend paid after 1 April, 2020, shall be taxable in the hands of the Shareholders and the Company shall be required to withhold taxes at the prescribed rates on the dividend paid to its shareholders. The withholding tax rate would vary depending on the residential status, category of the shareholder and is subject to provision of requisite declarations / documents to the Company. For the detailed process, please visit the website of the Company at <https://www.cosmofirst.com/investors/notifications-notices> and also refer to the email being sent to members in this regard.
7. The 48th Notice of AGM will be sent to the shareholders in accordance with the applicable laws on their registered email address and letter to those members whose e-mail address is not registered with Company/ Depository Participant in due course.

For Cosmo First Limited
Sd/-
Jyoti Dixit
Company Secretary

Place: New Delhi
Date: 08.07.2025



(Please scan the QR code to view the Tranche VI Prospectus)

Our Company, Muthoot Fincorp Limited (the "Company" or the "Issuer") was incorporated in the Republic of India under the Companies Act, 1956, as amended as a public limited company on June 10, 1997 at Trivandrum as Muthoot Debt Management Services Limited. Subsequently, the name of the Company was changed to Muthoot Fincorp Limited, and a fresh certificate of incorporation dated March 19, 2002 was issued to the Company by the RoC. The Company is registered as a Non-Banking Financial Company ("NBFC") vide registration number N-16.00170 dated July 23, 2002 within the meaning of the Reserve Bank of India Act, 1934, as amended (the "RBI Act"). For further details, see "General Information" on page 43 and "History and Certain Corporate Matters" on page 113, respectively of the Tranche VI Prospectus.

CIN: U65929KL1997PLC011518; **PAN:** AACCM1453E; **Website:** www.muthootfincorp.com
Registered office: Muthoot Centre, TC No 27/3022 Punnem Road, Trivandrum - 695 001, Kerala; **Tel:** +91 471 491 1550; **Email:** cs@muthoot.com;
Corporate office: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 039, Kerala; **Tel:** +91 471 491 1430; **Email:** cs@muthoot.com;
Compliance Officer and Company Secretary: Sachu Sivas; **Email:** sachu.sivas@muthoot.com; **Tel:** +91 471 491 1621
Chief Financial Officer: Joseph Oommen; **Email:** joseph.oommen@muthoot.com; **Tel:** +91 471 491 1588
Link to download the Abridged Prospectus : <https://www.nuvama.com/wp-content/uploads/2025/08/Muthoot-Fincorp-Abridged-Prospectus.pdf>

PROMOTERS OF THE COMPANY :
(i) Thomas John Muthoot, Email: muthoot@muthoot.com; Tel: +91 471 491 1505, (ii) Thomas George Muthoot, Email: muthoot@muthoot.com; Tel: +91 484 416 1650 and (iii) Thomas Muthoot, Email: muthoot@muthoot.com Tel: +91 484 416 1616. For further details, please see "Our Promoters" on page 161 of the Tranche VI Prospectus.

PUBLIC ISSUE BY MUTHOOT FINCORP LIMITED, ("COMPANY" OR "ISSUER") OF 29,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT AGGREGATING TO ₹10,000 LAKHS ("BASE ISSUE") WITH GREEN SHOE OPTION OF UP TO ₹ 19,000 LAKHS AGGREGATING TO ₹ 29,000 LAKHS ("TRANCHE VI ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 2,00,000 LAKHS AND IS BEING OFFERED BY WAY OF THE TRANCHE VI PROSPECTUS DATED JUNE 27, 2025 CONTAINING *INTER ALIA* THE TERMS AND CONDITIONS OF TRANCHE VI ISSUE ("TRANCHE VI PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED AUGUST 23, 2024 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THE TRANCHE VI PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE VI ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE TRANCHE VI ISSUE IS NOT UNDERWRITTEN.

TRANCHE VI ISSUE PROGRAMME


TRANCHE VI ISSUE CLOSURES ON: THURSDAY, JULY 10, 2025
LAST DAY FOR SUBMITTING APPLICATIONS IS THURSDAY, JULY 10, 2025*

*Pursuant to the Tranche VI Prospectus, the Tranche VI Issue opened for subscription on Friday, July 04, 2025 and was schedule to close on Thursday, July 17, 2025 with an option for early closure or extension by such period (subject to a minimum period of two working days and maximum period of ten working days from the date of opening of the Tranche VI Issue and subject to not exceeding thirty days from filling of Tranche VI Prospectus with ROC) as may be decided by the Board of Directors of the Company or the Stock Allotment Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. Pursuant to the resolution passed by the Stock Allotment Committee dated July 08, 2025, the Company has decided to exercise the option for early closure and close the Tranche VI Issue on Thursday, July 10, 2025. In terms of the Tranche VI Prospectus, the Company is issuing public notice for early closure. Application Forms for the Tranche VI Issue will be accepted only from 10.00 a.m. to 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Tranche VI Issue Period. On the Tranche VI Issue Closing Date i.e. Thursday, July 10, 2025, the Application Forms will be accepted only between 10.00 a.m. to 3.00 p.m. (Indian Standard Time) and upload until 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by Stock Exchange. Further pending mandate requests for the bids placed on the last day of bidding will be validated by 5.00 p.m. (Indian Standard Time) on one working day after the Tranche VI Issue Closing Date i.e. Friday, July 11, 2025. For further details please refer to our section titled "Issue Related Information" on page 282 of the Tranche VI Prospectus.

ASBA*

Simple, Safe, Smart way of Application





* Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking of the funds in the bank account. For further details, check section on "Issue Procedure - Method of Application" on page 315 of the Tranche VI Prospectus.
Mandatory in public issues from October 01, 2018. No Cheques will be accepted.



UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000/- applying through Designated Intermediaries, SCSBs or through the BSE Direct App / Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure" beginning on page 312 of the Tranche VI Prospectus. List of banks supporting UPI is also available on the website of SEBI at HYPERLINK <http://www.sebi.gov.in> www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Tranche VI Issue, in accordance with the requirement of SEBI Master Circular dated May 22, 2024 on UPI mechanism, as amended.
NCD allotment will be made in dematerialised form only. "Allotment in consultation with the Lead Manager and the Designated Stock Exchange shall be made on the basis of the date of upload of each application into the electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio indicated in the section titled "Issue Procedure" at page 312 of the Tranche VI Prospectus.
Information required under Section 30 of Companies Act, 2013:
Contents of the Memorandum of Association of the Company as regard to its objects: For information on the main objects of our company, see "History and Certain Corporate Matters" on page 113 of the Tranche VI Prospectus and clause 11 of the Memorandum of Association of our company. The Memorandum of Association is a document for inspection in relation to the Tranche VI Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 344 of the Tranche VI Prospectus.
Liability of Members: Limited by Shares
Amount of share capital of the Company as on March 31, 2025: The Authorised Share Capital of the Company is ₹10,00,00,00,000 divided into 40,00,00,000 equity shares of face value of ₹10 each and 60,00,00,000 preference shares of face value of ₹10 each. The Issued share capital of the Company as on March 31, 2025, is ₹5,93,80,87,020 divided into 19,38,08,702 equity shares of face value ₹10 each and 40,00,00,000 preference shares of ₹10 each. Further, both the Subscribed and Paid-up share capital of the Company as on March 31, 2025 is ₹ 5,93,71,34,620 divided into 19,37,13,462 equity shares of ₹ 10 each and 40,00,00,000 preference shares of ₹ 10 each.
Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing the Memorandum of Association: Given below are the Names of the signatories to the Memorandum of Association of our Company and shares held by them at the time of the signing of the Memorandum of Association: Mr. Thomas John Muthoot : 100 equity shares, Mr. Mathew M Thomas: 100 equity shares, Ms. Janamma Thomas : 100 equity shares, Mr. Thomas George : 100 equity shares, Mr. Thomas Muthoot :100 equity shares, Ms. Preethi John : 100 equity shares, Ms. Nina George : 100 equity shares and Ms. Remy Thomas : 100 equity shares.
LISTING: The NCDs offered through the Tranche VI Prospectus are proposed to be listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received an in-principle approval from BSE vide their letter no. DCS/BM/PI-BOND/16/24-25 dated August 21, 2024. BSE shall be the Designated Stock Exchange for the Issue.
GENERAL RISK: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in the Tranche VI Issue. For taking an investment decision, the investors must rely on their own examination of the Issuer and the Issue, including the risks involved in it. Specific attention of the Investors is invited to the section "Risk Factors" on page 19, and "Material Developments" on page 165, respectively of the Tranche VI Prospectus, before making an investment in the Tranche VI Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche VI Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any Registrar of Companies, Kerala and Lakshadweep, or any stock exchange in India nor do they guarantee the accuracy or adequacy of the document.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Tranche VI Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Tranche VI Prospectus. The investors are advised to refer to the Tranche VI Prospectus for the full text of the Disclaimer clause of the BSE Limited.
DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed as

compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.
DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of Registration dated July 23, 2002 bearing Registration No. N-16.00170 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits / discharge of liability by the Company.
DISCLAIMER CLAUSE OF CREDIT RATING AGENCY: Crisil Ratings Limited (Crisil Ratings) has taken due care and caution in preparing the material based on the information provided by its client and / or obtained by Crisil Ratings from sources which it considers reliable (information). A rating by Crisil Ratings reflects its current opinion on the Likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by crisl ratings. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The rating is not a recommendation to invest / disinvest in any entity covered in the material and no part of the material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. Crisil Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the material, without limiting the generality of the foregoing, nothing in the material is to be construed as Crisil Ratings providing or intending to provide any services in jurisdictions where crisl ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Muthoot Fincorp limited will be responsible for ensuring compliances and consequences of non-compliances for use of the material or part thereof outside India. Current rating status and Crisil Ratings rating criteria are available without charge to the public on the website, www.crisilratings.com. For the latest rating information on any instrument of any company rated by Crisil Ratings, please contact customer service helpline at 1800-267-1301
CREDIT RATING: Our Company has received rating of "Crisil AA+Stable" (pronounced as Crisil double A minus rating with a Stable outlook) for an amount of ₹ 1,90,000 lakhs of NCDs (of which, ₹ 50,081 lakhs is utilized) by Crisil Ratings Limited vide its letter dated June 9, 2025, along with the rating rationale dated June 6, 2025, read with the credit bulletin dated June 17, 2025, for the NCDs proposed to be issued pursuant to the Tranche VI Issue. The rating given by Crisil Ratings Limited is valid as on the date of the Tranche VI Prospectus and shall remain valid on date of issue and Allotment of the NCDs and the listing of the NCDs on BSE. The rating of the NCDs indicates that instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. The ratings provided by Crisil Ratings Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 347 of the Tranche VI Prospectus for the rationale and press release for the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Tranche VI Prospectus.
Availability of Application Form : Application form can be obtained from: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 039, Kerala; Tel: +91 471 491 1430. **Lead Manager :** Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and offices of Sub Syndicate Members, Trading Members and Designated Branches of of The SCSBs. Application forms may be downloaded from the websites of the Company, BSE and the Lead Manager.
Availability of Shelf Prospectus and Tranche VI Prospectus : Investors are advised to refer to the Shelf Prospectus and Tranche VI Prospectus and the Risk Factors contained therein, before applying in the Tranche VI Issue. Physical copy of the Shelf Prospectus and Tranche VI Prospectus may be obtained from Registered Office of the Company and the Lead Manager. The soft copy of the Abridged Prospectus can be downloaded from the website of Company at www.muthootfincorp.com. Lead Manager to the Issue at www.nuvama.com and Registrar to the Issue at www.integratedregistry.in
Public Issue Account Bank, Sponsor Bank and Refund Bank : Axis Bank Limited
Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Shelf Prospectus dated August 23, 2024 and Tranche VI Prospectus dated June 27, 2025.
Name of the Consortium Member: Nuvama Wealth and Investment Limited

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	CREDIT RATING AGENCY	JOINT STATUTORY AUDITORS
 Nuvama Wealth Management Limited 801-804, Wing A, Building No 3 Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Tel: +91 22 4009 4400 Email: mfi.ncd@nuvama.com Website: www.nuvama.com Contact Person: Saili Dave	 Integrated Registry Management Services Private Limited 2 nd Floor, Kences Towers, No. 1 Ramakrishna Street North Usman Road, T. Nagar, Chennai – 600 017 Tel: +91 44 2814 0801 to 2814 0803 Fax: +91 44 2814 2479 Email: yuvraj@integratedindia.in Website: www.integratedregistry.in Contact Person: S Yuvaraj	 Vardhman Trusteeship Private Limited* The capital, A Wing, 412A Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Tel: +91 22 4264 8335/ 4014 0832 E-mail: compliance@vardhmantrustee.com Website: www.vardhmantrustee.com Contact Person: Rushabh Desai	 Crisil Ratings Limited Lighthouse IT Park, Saki Vihar Road, Andheri East, Mumbai – 400 072 Tel: +91 22 6137 3000 (B) Email: crisilratingsdesk@crisil.com Contact Person: Ajit Velonie	<div><div>M/s. Isaac & Suresh, Chartered Accountants 1st Floor, NRA-52, Thennala Towers, Nandavanam, Palayam, Thiruvananthapuram – 695033, Kerala Tel: +91 471 2329875, +91 944727862 Email: isaacandsureshvtm@gmail.com, 58suresh@gmail.com Website: www.isaacandsuresh.com Contact Person: Sobha Selhumadhavan Peer Review No.: 017346 Firm Registration No.: 001150S</div><div>M/s. Vishnu Rajendran & Co, Chartered Accountants No.55/315, South Bridge Avenue Road, Panampilly Nagar, Ernakulam – 682036 Tel: +91 9400627999 Email: kochi@vrc.co.in Website: http://www.vrc.co.in Contact Person: M.P. Jose Peer Review No.: 015121 Firm Registration No.: 004741S</div></div>
COMPANY SECRETARY AND COMPLIANCE OFFICER Sachu Sivas Muthoot Fincorp Limited, Muthoot Centre, TC No 27/3022, Punnen Road, Trivandrum – 695 001. Tel: +91 471 491 1621 Email: sachu.sivas@muthoot.com		Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre- Issue or post Issue related issues such as non- receipt of Allotment Advice, demat credit, refund orders, or interest on application money etc.		

* Vardhman Trusteshree Private Limited has by its letter dated June 12, 2024