



CALL OPTION NOTICE TO BOND HOLDERS –SERIES 56 (OPTION I)

Notice is hereby given to the Bondholders of IFCI that IFCI is exercising “Call Option” to redeem the high cost Bonds issued under Series 56 (Option I) in terms of Information Memorandum (IM) dated 23rd April,2012. Para 18 (b) of IM provided for exercise of Call Option which reads as “In the case of bonds under Option I, the issuer shall have option to redeem the Bonds by way of “Call Option”, at the end of 5 (five) years from the Deemed Date of Allotment. In the event that such a “Call Option” is exercised by the Company, it shall ensure that notice of the same is made to the Bondholders through advertisement in atleast one national English daily and one Hindi newspaper between February 26,2017 to March 25,2017, both days inclusive. “ The specific terms of Option I under this Series are given below :

Option	I
ISIN	INE039A09OZ1
Face Value (Rs./Bond)	1,00,000/-
Issue Price	At par
Issue subscribed (Rs.)	124,07,00,000/-
Date of Allotment	26th June,2012
Tenor	10 years
Put/Call option	At the end of 5 years from date of allotment
Date of Maturity	26th June ,2022
Put/Call option Date	26th June ,2017
Coupon (% p.a)	10.25%
Frequency of Interest Payment	Annual
Lock-in period	Nil
Listing	BSE
Depositories	NSDL and CDSL
Registrar	Beetal Financial & Computer Services (P) Ltd

Investors are advised to update their bank account details with Depository Participant, if necessary.

For further queries, Contact

Beetal (Series-56) : Ph. 011-29961281-82-83

IFCI: 011-41732435/41732443

Place: New Delhi

sd/-

Date: 9.3.2017

GM(Resources)