

The Secretary  
The Bombay Stock Exchange  
Floor No 25, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

**Re: Intimation regarding proposed Issue of bonds**

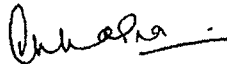
Dear Sir/Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that IFCI Ltd. is opening an Issue of Secured, Redeemable, Non-convertible Bonds in the nature of Debentures of upto Rs. 575 crore by way of private placement on 25<sup>th</sup> April 2016 and is scheduled to close on 29<sup>th</sup> April 2016.

- The Bonds are rated 'AA(SO)' by CARE Ratings and 'AA+ (SO)' by Brickwork Ratings.
- Bonds are proposed to be listed on BSE Ltd.
- Tenure of the Bonds is 5.5 years and will carry coupon of 8.55 % p.a. semi-annual
- Deemed date of allotment is May 3,2016 and date of maturity is Nov 3, 2021
- Bonds are secured by way of pari-passu charge over receivables of the company
- Credit enhancement for the NCD issue has been carried out by way of structured payment mechanism, backed by G-Secs (Special Security issued by Government of India) of Rs.400 cr, with lien by debenture trustee on its cash flows, to ensure the timely payment of interest & principal obligations on the NCD issue.

For your information and records please.

Yours faithfully,



(Barkha Chhabra)

DGM

आईएफसीआई लिमिटेड  
पंजीकृत कार्यालय:  
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दूरभाष: +91-11-4173 2000, 4179 2800  
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वेबसाइट: www.ifcilttd.com  
सीआईएन: ~~L74899DL1903PL0053677~~

**IFCI Limited**

**Regd. Office:**

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Fax: +91-11-2623 0201, 2648 8471  
Website: www.ifcilttd.com  
CIN: L74899DL1903PL0053677



The Manager  
National Stock Exchange of India Ltd  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (E) Mumbai – 400 051

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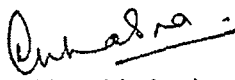
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