

IFCI/Resources/Infra Bonds/2015

The Secretary
Bombay Stock Exchange Limited
Floor 25, P J Towers, Dalal Street
Mumbai - 400 001



October 29, 2015

Kind Attn: Ms. Gunjan Jain

Sub: IFCI Unsecured, redeemable, non-convertible Infrastructure Bonds Series III, IV & V- Half Yearly communication to Exchange for the half-year ending September 30, 2015.

This is with reference to the half yearly communication to stock exchange under clause 6 of SEBI circular No. SEBI/IMD/BOND/1/2009/11/05 dated May 11, 2009 read with the SEBI Circular no. SEBI/IMD/DOF-1/BOND/Cir-5/2009 dated November 26, 2009 on simplified listing agreement for debt securities.

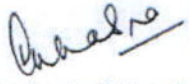
The said information for the half year ending September 30, 2015 for the issues of Long Term Infrastructure Bonds series III, IV & V, duly countersigned by the Debenture trustee viz. IDBI Trusteeship services Ltd. is given below:

1	Credit Rating	BWR 'AA-' by Brickwork Ratings India Pvt. Limited; CARE 'A+' by Credit Analysis & Research Ltd.); (ICRA)A+ by ICRA Limited.
2	Asset Cover ratio	Not applicable, being unsecured
3	Debt Equity ratio	4.3:1
4	Previous due date for the payment of interest / principal and whether the same has been paid or not.	Detailed in Annexure
5	Next due date for the payment of interest / principal.	Detailed in Annexure
6.	ISIN No.	Detailed in Annexure

Thanking You,

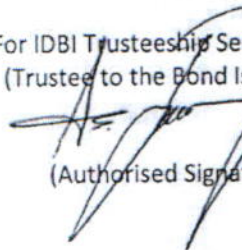
Yours faithfully,

For IFCI Limited


(Authorised Signatory)



For IDBI Trusteeship Services Ltd.
(Trustee to the Bond Issue)


(Authorised Signatory)



आई एफ सी आई लिमिटेड

पंजीकृत कार्यालय:

आई एफ सी आई टावर, 61 नेहरु प्लेस, नई दिल्ली - 110 019

दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcilt.com

सीआईएन: L74899DL1993GOI053677

IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019

Phone: +91-11-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

Website: www.ifcilt.com

CIN: L74899DL1993GOI053677



IFCI Unsecured, Redeemable, Non-convertible Infrastructure Bonds Series III, IV & V- Half Yearly communication to Exchange for the half-year ending September 30, 2015

Schedule of payment of Principal/Interest

SI No.	Series	ISIN	Interest mode/ Interest payment	Credit rating	Asset cover ratio	Debt Equity Ratio	Previous due date for payment of interest	Paid or unpaid	Next due date for payment of interest	Previous due date for payment of principal	Next due date for payment of principal		
1	INFRA III- Op I	INE039A09NX8	Cumulative	BWR 'AA-' by Brickwork Ratings India Pvt. Limited; CARE 'A+' by Credit Analysis & Research Ltd.; (ICRA)A+ by ICRA Limited.	Not applicable, being unsecured	4.3:1	Not due	Not due	12-12-2021	Not due	12-12-2021		
2	INFRA III- Op II	INE039A09NY6	Annual				12-12-2014	Paid	12-12-2015	Not due	12-12-2021	Not due	12-12-2021
3	INFRA III- Op III	INE039A09NZ3	Cumulative				Not due	Not due	12-12-2015	Not due	12-12-2026	Not due	12-12-2021
4	INFRA III- Op IV	INE039A09OA4	Annual				12-12-2014	Paid	12-12-2015	Not due	12-12-2026	Not due	12-12-2026
5	INFRA IV- Op I	INE039A09OE6	Cumulative				Not due	Not due	15-02-2022	Not due	15-02-2022	Not due	15-02-2022
6	INFRA IV- Op II	INE039A09OF3	Annual				16-02-2015	Paid	15-02-2016	Not due	15-02-2022	Not due	15-02-2022
7	INFRA IV- Op III	INE039A09OG1	Cumulative				Not due	Not due	15-02-2027	Not due	15-02-2027	Not due	15-02-2027
8	INFRA IV- Op IV	INE039A09OH9	Annual				16-02-2015	Paid	15-02-2016	Not due	15-02-2027	Not due	15-02-2027
9	INFRA V- Op I	INE039A09OU2	Cumulative				Not due	Not due	31-03-2024	Not due	31-03-2024	Not due	31-03-2024
10	INFRA V- Op II	INE039A09OV0	Annual				31-03-2015	Paid	31-03-2016	Not due	31-03-2016	Not due	31-03-2024
11	INFRA V- Op III	INE039A09OW8	Cumulative				Not due	Not due	31-03-2027	Not due	31-03-2027	Not due	31-03-2027
12	INFRA V- Op IV	INE039A09OX6	Annual				31-03-2015	Paid	31-03-2016	Not due	31-03-2016	Not due	31-03-2027

For IFCI Limited



[Signature]
(Authorised Signatory)

Dated: 29/10/2015

For IDBI Trusteeship Services Ltd.
(Trustee to the Bond Issue)

[Signature]
(Authorised Signatory)

