



आई एफ सी आई लिमिटेड

REGD. OFFICE :
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NEW DELHI – 110 019
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Total Income ₹2,122 cr. 4.8% Y-o-Y	Net Profit ₹338 cr. 12.3% Y-o-Y	Advances ₹17,522 cr. 18.6% Y-o-Y	Business Assets ₹24,986 cr. 4.0% Y-o-Y	Net Interest Margin 2.7%	Gross NPAs 16.2%	Net NPAs 9.5%
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UNAUDITED (STANDALONE) FINANCIAL RESULTS FOR THE NINE MONTHS ENDED DECEMBER 31, 2013

(₹ Lakh)

Particulars	Quarter ended 31/12/13 (Reviewed)	Quarter ended 30/09/13 (Reviewed)	Quarter ended 31/12/12 (Audited)	9 Months ended 31/12/13 (Reviewed)	9 Months ended 31/12/12 (Audited)	Year ended 31/03/13 (Audited)
PART I (STATEMENT OF UNAUDITED RESULTS FOR THE NINE MONTHS ENDED DECEMBER 31, 2013)						
1 Income from Operations						
a) Net income from operations	78,286	73,436	63,240	2,05,779	1,97,410	2,67,814
b) Other operating income	778	734	603	2,599	2,090	2,771
Total income from operations (net)	79,064	74,170	63,843	2,08,378	1,99,500	2,70,585
2 Expenses						
a) Cost of Borrowings	43,299	38,322	44,435	1,22,274	1,40,904	1,81,461
b) Cost of stock in trade sold	-	-	-	-	-	-
c) Employee benefits expense	944	2,014	1,222	3,933	4,448	6,094
d) Depreciation and amortisation expense	327	328	274	980	746	1,033
e) Other expenses	551	922	1,137	2,326	3,424	4,415
Total Expenses	45,121	41,586	47,068	1,29,513	1,49,522	1,93,003
3 Profit from operations before other income, provisions and exceptional items (1-2)	33,943	32,584	16,775	78,865	49,978	77,582
4 Write off/Provision for Bad & Doubtful Assets and others (Net)	13,283	20,839	6,988	39,453	11,256	16,515
5 Profit from operations before other income and exceptional items (3-4)	20,660	11,745	9,787	39,412	38,722	61,067
6 Other Income	1,242	1,525	915	3,776	2,892	5,345
7 Profit from ordinary activities before exceptional items (5 + 6)	21,902	13,270	10,702	43,188	41,614	66,412
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7 ± 8)	21,902	13,270	10,702	43,188	41,614	66,412
10 Tax expense						
a) Income Tax	1,831	3,930	5,115	9,969	12,372	10,312
b) Deferred Tax	5,832	(4,691)	(2,044)	(562)	(851)	11,013
11 Net Profit from ordinary activities after tax (9 - 10)	14,239	14,031	7,631	33,781	30,093	45,087
12 Extraordinary items	-	-	-	-	-	-
13 Net Profit for the period (11 ± 12)	14,239	14,031	7,631	33,781	30,093	45,087
14 Share of profit/(loss) of associates	-	-	-	-	-	-
15 Minority interest	-	-	-	-	-	-
16 Net Profit after taxes, minority interest and share of profit of associates (13 + 14 + 15)						
17 Paid-up equity share capital (Face Value of ₹ 10/- each)	1,66,105	1,66,105	1,66,084	1,66,105	1,66,084	1,66,084
18 Reserve excluding Revaluation Reserves						3,82,703
19.i. Earnings per share (before extraordinary items) (not annualised):						
(a) Basic (₹)	0.86	0.84	0.62	2.03	3.34	4.14
(b) Diluted (₹)	0.86	0.84	0.62	2.03	3.34	4.14
19.ii. Earnings per share (after extraordinary items) (not annualised):						
(a) Basic (₹)	0.86	0.84	0.62	2.03	3.34	4.14
(b) Diluted (₹)	0.86	0.84	0.62	2.03	3.34	4.14

PART II (SELECT INFORMATION FOR THE NINE MONTHS ENDED DECEMBER 31, 2013)

A	PARTICULARS OF SHAREHOLDING (EQUITY)					
1	Public shareholding					
-	Number of Shares	73,90,37,235	73,90,37,235	73,78,37,331	73,90,37,235	73,78,37,331
-	Percentage of Shareholding	44.47%	44.47%	44.43%	44.47%	44.43%
2	Promoters & Promoter Group Shareholding					
a)	Pledged/Encumbered					
-	No. of Shares	N.A.	N.A.	N.A.	N.A.	N.A.
-	% of Shares (as a % of the total shareholding of promoter & promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.
-	% of Shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.
b)	Non-encumbered					
-	No. of Shares	92,30,00,000	92,30,00,000	92,30,00,000	92,30,00,000	92,30,00,000
-	% of Shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%
-	% of Shares (as a % of the total share capital of the company)	55.53%	55.53%	55.57%	55.53%	55.53%

Particulars	3 months ended 31/12/2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	1800
Disposed off during the quarter	1799
Remaining unresolved at the end of the quarter	1

Notes: 1. Segment Reporting as required under AS-17 issued by ICAI is not applicable, as more than 90% of the revenue comes from a single segment viz. Financing. 2. The Company had, during the financial year 2011-12, granted options for 71,96,993 shares under Employees Stock Option Scheme 2011, subject to the vesting conditions mentioned in the Scheme. During the current period, the Board has withdrawn the scheme, subject to all the regulatory compliances required in this regard and no further vesting under the scheme shall be held. Pending such compliances, the granted options that have not vested under the scheme, have not been cancelled. 3. Following the Guidance Note on "Accounting for Employee Share-based payments" (issued by the Institute of Chartered Accountants of India in 2005), 9,88,674 shares allotted to ESOP Trust have been reduced from the share capital pending exercise for allotment of shares by the employees concerned. Accordingly, ₹0.99 crore has been reduced from Share Capital and ₹0.85 crore from Securities Premium Account. 4. Information on consolidated figures - (i) Income from Operations: ₹2,43,279 lakh; (ii) Other Income: ₹3,527 lakh (iii) PAT: ₹37,865 lakh (iv) EPS: ₹2.28 (Basic); ₹2.28 (Diluted). 5. Figures of the previous period/ year have been re-arranged/re-grouped, wherever considered necessary. 6. The above financial results were taken on record by the Board of Directors in the meeting held on February 10, 2014. The Statutory Auditors have also conducted the Limited Review.

BY ORDER OF THE BOARD

Sd/-

(Malay Mukherjee)

Chief Executive Officer & Managing Director

As per our Review Report of even date attached

For THAKUR, VAIDYANATH AIYAR & CO.

Chartered Accountants

ICAI FRN 000038N

Sd/-

(V. Rajaraman)

M. No. 2705

For ANDROS & CO.

Chartered Accountants

ICAI FRN 08976N

Sd/-

(Deep K. Jain)

M. No. 89685

Place: New Delhi

Dated: February 10, 2014